Early Years Services – Managing Your Information and Contacts

QGrants User Guide





Introduction

QGrants is a grants management system (GMS) that operates as the portal for applying and managing Early Years Services grants. QGrants user guides are available on the Department of Education (the department) <u>website</u> for all key functions including:

- 1. Registering organisations and contacts
- 2. Lodging an application for funding
- 3. Submitting a claim to provide a report or receive a payment
- 4. Managing your information and contacts

Organisations funded by the department are required to keep their account information up to date. This user guide outlines step by step processes to assist organisations to:

- Section 1 Update account details e.g. address, contact phone number
- Section 2 Update bank details
- Section 3 Change user login and email address

Other QGrants user guides can be accessed at: <u>https://earlychildhood.qld.gov.au/funding-and-support/grants-tenders-and-funding/grants-management/grants-management/how-to-use-qgrants</u>

If you require assistance at any time, please call 13 QGOV (13 7468) or email eys@ged.gld.gov.au.

Security warning for banking details

Contact Officers linked to an Organisation's account will be able to <u>change the</u> <u>organisation's banking details</u>. If a bank account is changed, all Contact Officers linked to the Organisation account will be notified of this change.

Section 1 – Updating Account Details in QGrants

- Log into QGrants using your account name and password https://grants.osr.gld.gov.au/portal
 - If you have forgotten your password, please use the password reset function available on the home page.



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- If you do not have an account, click on the 'Register' button. Refer to the QGrants early years services registration guide on the department's website for further details: <u>https://earlychildhood.qld.gov.au/funding-and-support/grants-tenders-and-funding/grantsmanagement/grants-management/how-to-use-qgrants</u>
- Please contact the department on 13 QGOV (13 7468) for any other issues.

- Click on the 'Accounts' tab
- Click on the Account ID requiring amendment. Please note, the process is the same for an Organisation, Service or Contact account.

				Evi
Accounts Ap	plications Agreements 🔶 🛧 Claims and Reports			
🍇 My Accour	nts			 Help
New Account	🗘 Refresh 🛛 Link to existing Organisation 🔹 Change login I	ID and Email		 Accounts refer to people and organisations involved in grant
Account ID	Details	Person Responsible	Relationship	applications. When you register for QGrants, an account is automatically created for you.
1010036584	Nadia Brunelle / BRISBANE CITY QLD 4000		You	 On the Accounts tab you can create, edit and view details of your account and accounts you are linked to (e.g. you can create an account
1010036579	sunshine child care kindergarder / BRISBANE QLD 40		You are a contact	for your organisation/club/company and add additional contact people).
				To create an organisation account, click on the New Account tab and select lorganisation." You will automatically be assigned as the Person Responsible for the account (you do not need to specify anything in the helationship tab). Only one organisation account can be regulated per ADM. You create a person account of an organisation account as an organisation account as an contact person in the relationship tab and also specify the role of the contact person in the relationship tab and also specify the role of the contact person in the relationship tab and also specify the role of the contact person in the relationship tab and also specify the role of the contact person in the relationship tab and also specify the role of the contact person in the relationship tab and also specify the role of the contact person and organisation can be 'sponsor of or 'sponserie of y believeen organisation can be 's contact person' or 'has contact person'.
				Link to existing Organisation You can request to be linked to an existing organisation account in the QGrants system as a contact person.
				To do this: • select the Link to existing Organisation • enter either the ABN of the organisation or the QGrants account number if known. • an email will then be sent to the person responsible of the organisation

Changing details comprises a six step process. To update existing details, you can either
navigate directly to the numbered step menu (roadmap at the top of the screen) relevant to the
information you wish to update or alternatively, you can go through each step by clicking 'Next'
until you reach the relevant information you wish to update.

Step 1 – Account Details

- Check the name/title is correct.
 - For an Organisation/Legal Entity account, the name should be the same as the name registered for the organisation's ABN.
 - For a Beneficiary/Service account:
 - The name in QGrants should be the same as the service name used to deliver the activity/service to clients.
 - If the service is a regulated service, the name should be the same as the service approval.
 - Note for Beneficiary/Service accounts, you only need to provide the name of the service in Step 1.
 - For a Contact account, the name should be an individual person's name even if a generic organisational email address is used.
 - o It is recommended to setup at least two Contact accounts for each organisation.
- If no changes are required, please click 'Next'.

ew Account		E
Account Details Si	2 3 4 5 6 reset Address Mailing Address Contact Details Relationships Summary	
Back Next > Exit	Is	Help
ABN:	76337613647 Get Name	Account details
* Legal/Organisation Name:	DEPARTMENT OF EDUCATION TRAINING AND EMP	 If you have an ABN (Australian Business
Additional Name:	LOYMENT	Enter your organisation's ABN and click the 'get
Additional Name 2:		name button to obtain the organisation's registered name. The name will automatically
Additional Name 3:		populate the organisation name and the addition name (if applicable).
ACN:	997776666	 If you are unsure of your ABN you can complete search at abr.business.gov.au
Trading Name:	The Office For Early Childhood Education and Care	 Enter your ACN or Incorporation number. Your ACN is listed on the ABN website. If unsure you
Incorporation Number:		can check your incorporation number at the Fair
		a-charity-or-association.htm
GST Details		 Only one Account can be registered per ABN. If the ABN you have entered is already registered,
	Devictored from 1.11. 2000	you can request to be linked to the Account as a contact person by returning to the 'Account' tab and following the number of the account' tab
Boods and Services Tax (GS1): Registered rom July 2000	instructions.
Your current GST status	 (if your registration status has changed from the above) 	 Enter your GST Status if required

Step 2 – Street Address

- Check the address is correct.
- Note for Beneficiary/Service accounts, if the service is a regulated service, the address should be the same as the address for the service approval.
- If no changes are required, please click 'Next'.

Account De	tails Street Address	3 Mailing Address	4 5 Contact Details Relationship	6 – – – I s Summary	
< Back Next >	Exit				
Street Addr	ess				Help
*Address 1:	GPO Box 2				Address details Enter your organisation address details
*Town/Suburb:	BRISBANE		Postcode: 400	*Sitale: QLD v	townisubora and postode. Frierds while, townisubora and postode. Frierds while an * need to be completed. If an incorrect or incomplete address is enter a list of possible addresses will appear. Sele your suburb, street and house number. Check that your details are correct. Press 'next to continue.
Grants	Exit		Great state. Grea	t opportunity.	werstand Gove

Step 3 – Mailing Address

• Check the mailing address is correct. If no changes are required, please click 'Next'

Account : sunshine child care kindergarden 777 Wow stree	et / 1010036579	
Account Details Street Address Mailing Address	4 5 6 – – Contact Details Relationships Summary	
Kack Next > Exit Mailing Address		Help
* Address 1: GPO BOX 2		Mailing Address If your organisation's mailing address is
* Town/Suburb: BRISBANE	Postcode: 4001 *State: QLD v	different to your street address, please enter the details. If an incorrect or incomplete address is entered a list of possible addresses will appear. Select your suburb, street and house number.
		Press 'next' to continue.
K B ck Next > Exit		
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Step 4 – Contact Details

- Check the contact details (phone, fax, email, and website) are correct.
- If no changes are required, please click 'Next'.

Account Details	2 Street Address Ma	3 iling Address Con	4 tact Details Rela	5 ationships	6 – – I Summary	
Back Next > Exit						
Contact Details						Неір
Telephone Number:						Contact details
Mobile Phone Number:						 Please provide at least one contact phone
Fax						number and your email address.
Email:						Creck that your details are correct.
Website:						Press next to continue.

Step 5 – Relationships

- Check whether the Contact accounts linked to the Service/Organisation accounts are appropriate. If the employee/contact is out of date, you can delete them by clicking on the trash symbol (note you will only be able to see other contacts registered for the service/organisation if you are the <u>responsible person</u> for the account).
- If no changes are required, please click 'Next'.

Account Details Stre	2 3 et Address Mailing Addres	s Conta	4 5 ct Details Relationshi	6 – I ips Summary		
<pre> Back Next > Exit Relationships</pre>					Help	
🚯 Add Relationship					Relationships	
sunshine child care kinderga	Details	Account ID	Position	Function	To link accounts:	
Is Sponsored By	DEPARTMENT OF EDUCATI	1010036578			Select the account to relate to	
Has Contact Person	Nadia Brunelle / BRISBANE	1010036584			Select the relationship type Select the contact person pos	tition if relevant
					Please Note If you are creating an organis: will automatically have the roll Responsible and you do not relationship. If you wish to be contact person also, then cho person' from the list.	ation account, you e of 'Person need to specify a saved as the ose 'is contact
< Bask Next > Exit						

Step 6 – Summary

Click 'Save'.

	/ street / 1010036579	
Image: Constraint of the state of	4 5 6 4 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	
< Back Save Exit		
Account Details		Help
Account Number 1010036579		Summary
Name: sunshine child care kindergarden 777 Wov	reet	 This is a summary screen of your Organisation"
Address: GPO BOX 2 / BRISBANE QLD 4001		account details.
		 Please check that your organisation's details an correct before proceeding
		If any details are incorrect then press 'Back' to
		amend as necessary.
		 Press 'Save' to continue.
< Back Save Exit		
< Back Save Exit		

A confirmation screen will appear, click 'Exit'.

Section 2 – Updating Bank Details in QGrants

It is the organisation's responsibility to ensure the correct controls are in place to manage bank details contained within the QGrants system. All contact officers linked to an organisation's account can change bank details for the organisation. A notification email will be sent to all email addresses linked to the account when bank details are updated for an organisation.

Contact officers can update bank details when they submit a claim or a new application in QGrants. QGrants Early Years Service user guides for these two processes are available on the department's website at: <u>https://earlychildhood.qld.gov.au/funding-and-support/grants-tenders-and-funding/grants-management/grants-management/how-to-use-ggrants.</u>

If you are required to update bank details outside of these processes, please follow the below steps.

- Log into QGrants using your account name and password at: <u>https://qgrants.osr.qld.gov.au/portal.</u> If you have forgotten your password, please use the password reset function available on the home page.
- Click on the 'Applications' tab, then click on the application number.

Accounts	Applications Agreements	🔶 🕂 Claims an	d Reports						
- To create a new - To redeem a vou - To view the deta	grant application click on 'New Applic Licher for your organisation click on th ils of an application click on the appli ications	cation' button. e 'Redeem Vouch cation number	er' button.						
New Applica	ation 🛛 🚨 Redeem Voucher 🛛 🗘 F	Refresh							
Application No.	Grant Program	Grant Amou	Status	Applicant	Beneificiary	Voucher No.	Submitted	Æ	E
2100005230	EYS Family Support		In Process	DEPARTMENT OF EDUCATION AND TRAINING	sunshine child care kindergarden 777 Wow street		20.05.2016	view	save
2100005100	OLD - do not use, wrong profile	0.00	Submitted	DEPARTMENT OF EDUCATION AND TRAINING	sunshine child care kindergarden 777 Wow street		17.11.2015	view	save
2100005066	OLD - do not use, wrong profile	15,000.00	Agreement Created	DEPARTMENT OF EDUCATION AND TRAINING	sunshine child care kindergarden 777 Wow street		02.10.2015	view	sav
2100005064	OLD - do not use, wrong profile	6,000.00	Agreement Created	DEPARTMENT OF EDUCATION AND TRAINING	sunshine child care kindergarden 777 Wow street		02.10.2015	view	save
2100005048	OLD - do not use, wrong profile	1,000.00	Agreement Created	DEPARTMENT OF EDUCATION AND TRAINING	sunshine child care kindergarden 777 Wow street		01.10.2015	view	save
2100005047	OLD - do not use, wrong profile	25,000.00	Approved	DEPARTMENT OF EDUCATION AND TRAINING	sunshine child care kindergarden 777 Wow street		29.09.2015	view	save
2100005043	OLD - do not use, wrong profile	0.00	Agreement Created	sunshine child care kindergarden 777 Wow street	DEPARTMENT OF EDUCATION AND TRAINING		25.09.2015	view	save

- This will take you into the application process which is greyed out. Move through each step by clicking the 'Next' button until you get to the Bank Details screen
- On the Bank Details screen, click the 'Create New Bank Account' button and complete the popup screen and click 'Ok'. Note you will not be able to change/edit an existing bank account. Existing incorrect bank accounts will need to be deleted by the department.

QGrants	Program Name : EY	S Family Support	Ext
	Create new ba	nk account BSB Account No. Ac 494-799 123456 Su 494-799 78910 see 484-999 3652 inc 484-799 123654 bla *Account Number: *Account Num	If details for more than one account have previously been provided, please select the appropriate account (one account only). If the correct bank account for his application is not listed, please select Create new bank account and enter required details. Assistance in completing the application process available via the Kindy Hotline on 1800 4 KINDY (S4639).
	GGrants	Great state. Great opportunity.	Queensland Government

• A new pop up box will appear, click 'Yes' to assign the new bank account to the application.

Back Next > Bank Details	Exit				Help
Create new ba	ank account				If details for more than one account have previously been provided, please select the
Select	BSB Account No.	Account Name	Create bank details	Acct ID	appropriate account (one account only).
	484-799 123456	Suncorp		0001	If the correct bank account for this application is not listed, please select 'create new bank
	484-799 78910	service account	assigned to the application. Do	0002	account' and enter required details.
	484-999 3652	incorrect account	you want to continue ?	0003	Assistance in completing the application
V	484-799 123654	blablabla		0004	4 KINDY (54639).
			Tes		

Click 'Exit'.

- If the redundant bank account is no longer in use by the organisation, please email or post a signed letter from your organisation's Authorised Officer requesting that the department delete the bank account for the organisation. Please send the email to: eys@ged.gld.gov.au.
- To post, please address to:

EYS Funding Early Childhood and Community Engagement Department of Education GPO Box 15033 City East QLD 4002

Section 3 – Changing email and login details

To change your login email address, please following the below process.

• Log into QGrants using your account name and password: https://ggrants.osr.gld.gov.au/portal



- If you have forgotten your password and the existing email address for your account can no longer be used, you will not be able to do a password reset or finish this process.
- Please contact the department on 13 QGOV (13 7468) or email eys@ged.gld.gov.au.
- Go to your Accounts tab and click on 'Change login ID and Email'

Grants elcome, Rebecca	Fogarty (reb	ecca.fogarty@dete.qld.go	v.au)		Logout
Your login and ema	il address have	been changed Agreements 📩 Claims	and Reports		
& My Accou	nts				✓ Help
New Account	🗘 Refresh	Link to existing Organisation	Change login ID and Ema		 Accounts refer to people and organisations involved in grant applications.
Account ID	Details		Person Responsible	Relationship	 Write you register to contails, an account is automatically created for you. On the Accounts tab you can create, edit and view details of your account and accounts you are linked to (e.g. you can create an account for your organisation/club/company and add additional contact people).

• A popup screen will appear.

• Enter your new email address in spaces provided and click 'Submit'.

come, Rebecca Fo	garty (rebecca.rogarty@dete.qid.gov.au)				Logout
Accounts App	lications Agreements 🔶 Claims and Repo	rts			
My Account	S			🕤 Help)
New Account	Change Link to existing Organisation	login ID and Emai		Account	ts refer to people and organisations involved in grant applications.
Account ID	Details	Person Responsible	Relationship	 When you register to colorinis, an account is automatically cleated to On the Accounts tab you can create, edit and view details of your ac and accounts you are linked to (e.g. you can create an account for you organisation(bit)(company, and add additional contact people) 	
1010036388	Bec Fogarty / BRISBANE CITY QLD 4000		You	organio	and an animally and an additional animal populy.
1010036418	BRUCE KINDERGARTEN / ORMEAU QLD 4208		You are a contact	New Acco	unts
		Change your	user login and em	ail address	completed setting up your own account, you can set up additional
		Enter your new e	email address:		rganisation account, click on the New Account tab and select
		Confirm new e	email address:		utomatically be assigned as the 'Person Responsible' for the you do not need to specify anything in the 'relationship' tab). organisation account can be registered per ABN
				Submit Cancel	rson account, click on the New Account tab and select 'person'. assign the person account to an organisation account as a contact

• An email will be sent to your new address with an activation code. Enter the activation code in the space provided and click 'Activate'.

icome, Rebecca	a Fogarty (ret	ecca.rogarty@	gaete.qld.go	v.au)				Logout		
Accounts	Applications	Agreements	🔶 Claims	and Repor	ts					
🕹 Му Ассон	ints						🕤 Help	2		
New Account	🗘 Refresh	Link to existing	Organisation	Change I	ogin ID and Email		Accour	nts refer to people and organisations involved in grant applications		
Account ID	Details				Person Responsible	Relationship	When y On the and ac organis	 When you register for QGrants, an account is automatically created for you. On the Accounts tab you can create, edit and view details of your account and accounts you are linked to (e.g. you can create an account for your errapisation(u)/(v)company and add additional contact neopel). 		
1010036388	Bec Fog	Bec Fogarty / BRISBANE CITY QLD 4000				You	organis	organisation/company and add additional contact people).		
1010036418	BRUCE	BRUCE KINDERGARTEN / ORMEAU QLD 420			Change your user login and email address An email containing an activation code has been sent to your nominated email address. This may take a few minutes to arrive. Please note: Your activation code will become invalid when you close this window or when 15 minutes has elapsed. Enter your activation code here:			Its completed setting up your own account, you can set up additional ganisation account, click on the New Account tab and select utomatically be assigned as the 'Person Responsible' for the ou do not need to specify anything in the 'relationship tab). organisation account can be registered per ABN		
							Activate Cancel	son account, click on the New Account tab and select 'person', ssign the person account to an organisation account as a contact the 'relationship' tab and also specify the role of the contact person.		

• Your login and email address have now been changed.

Change your user login and email ad	dress
Your login and email address have been chang	ed
	Close